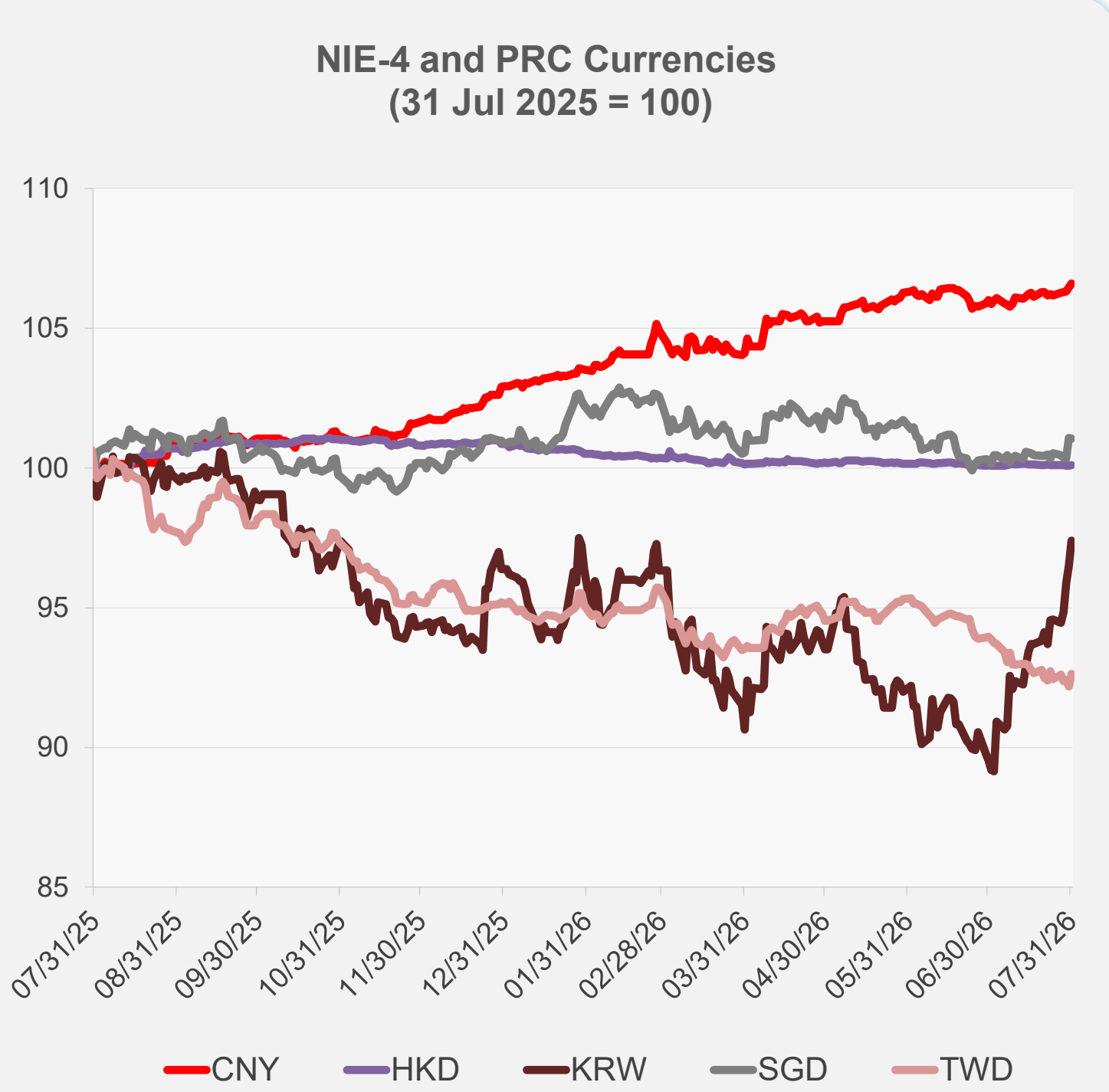
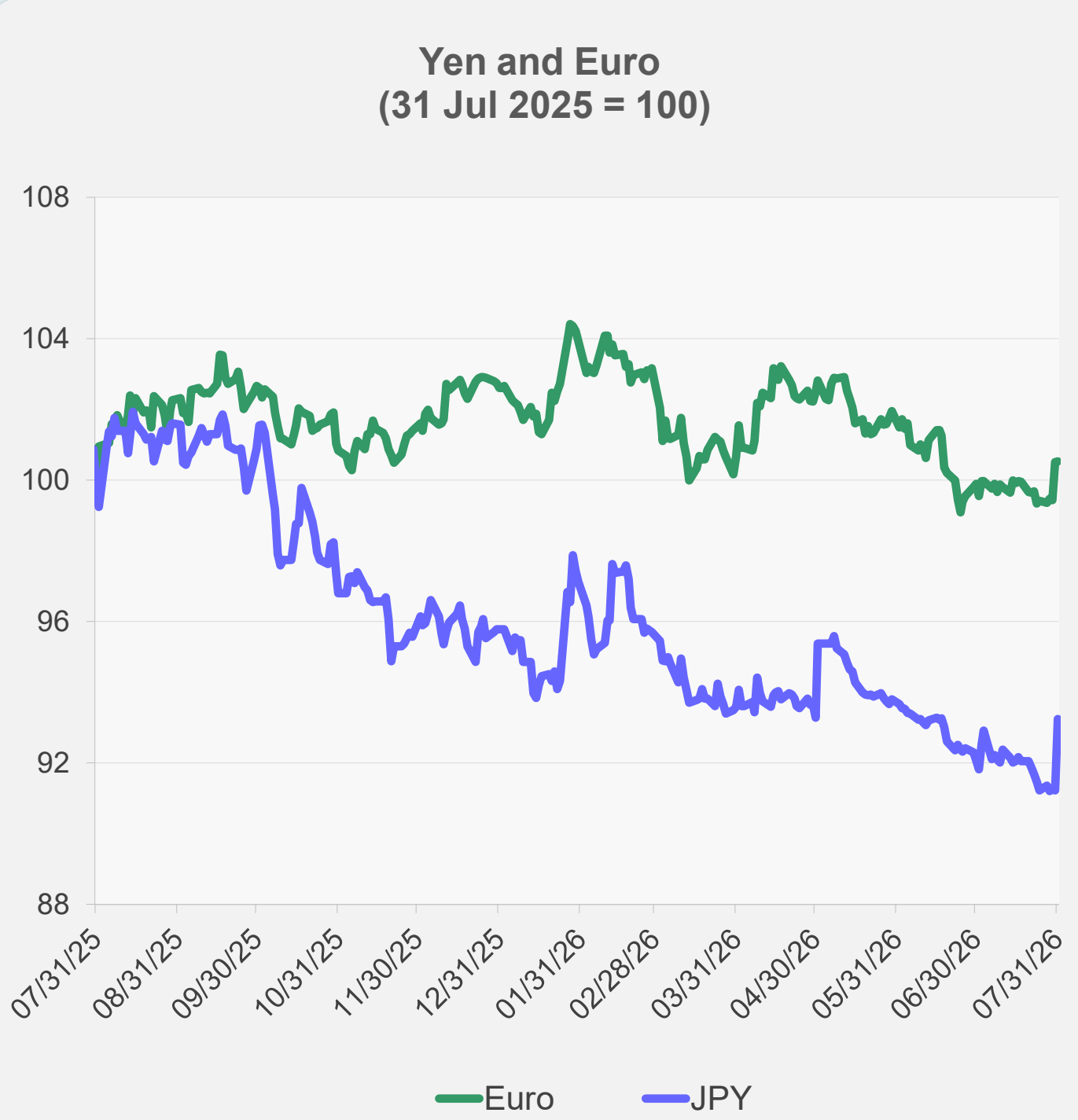
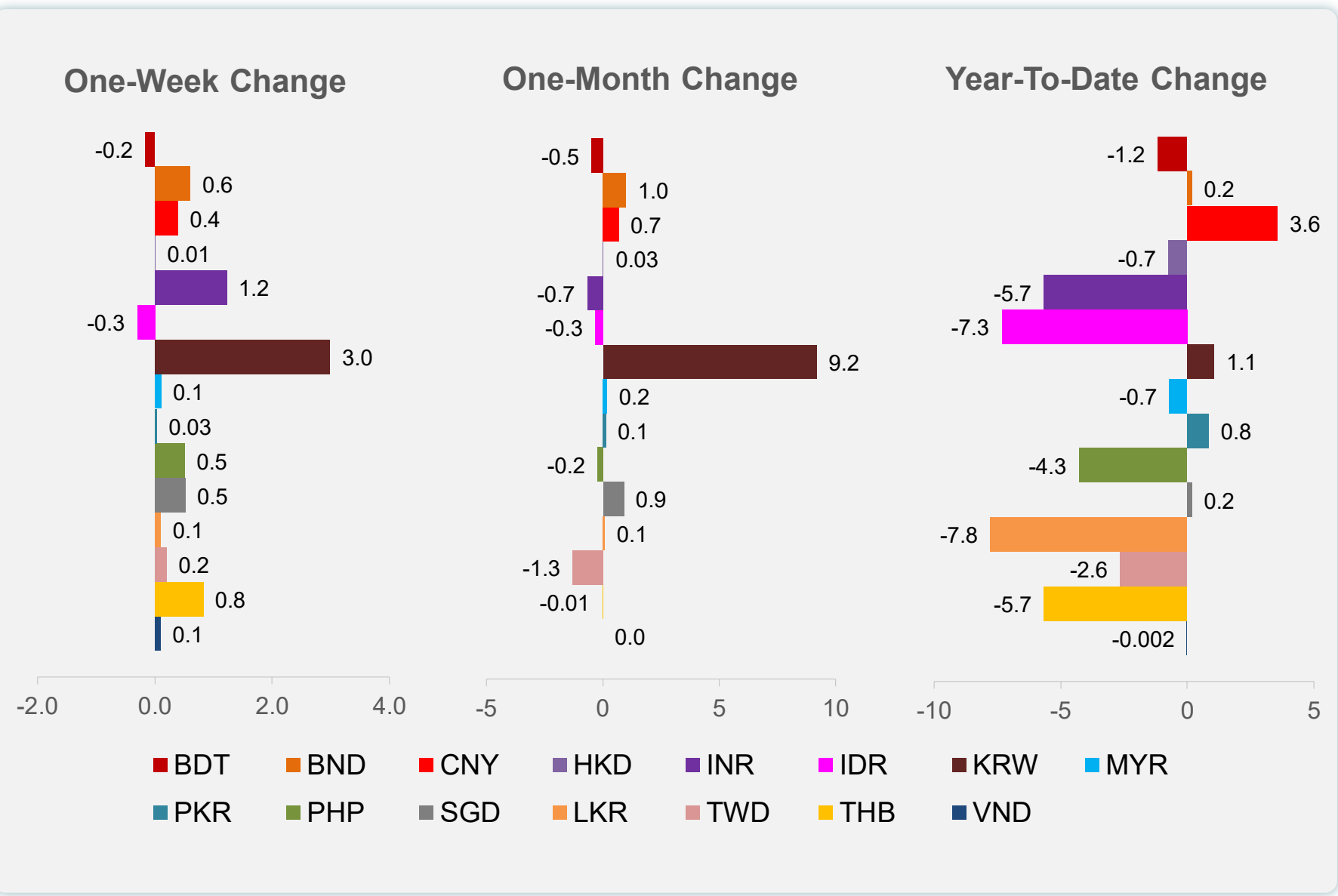
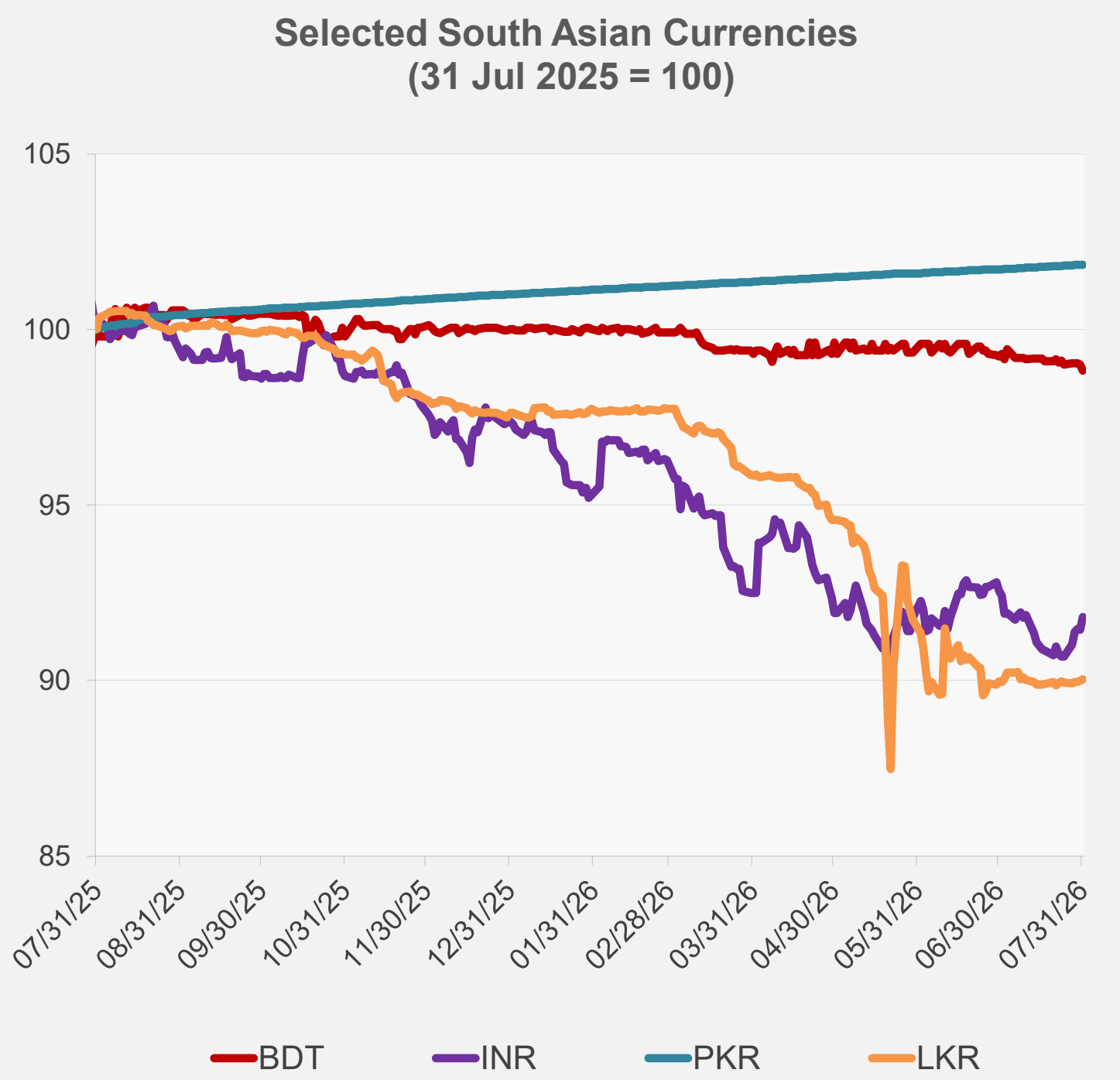
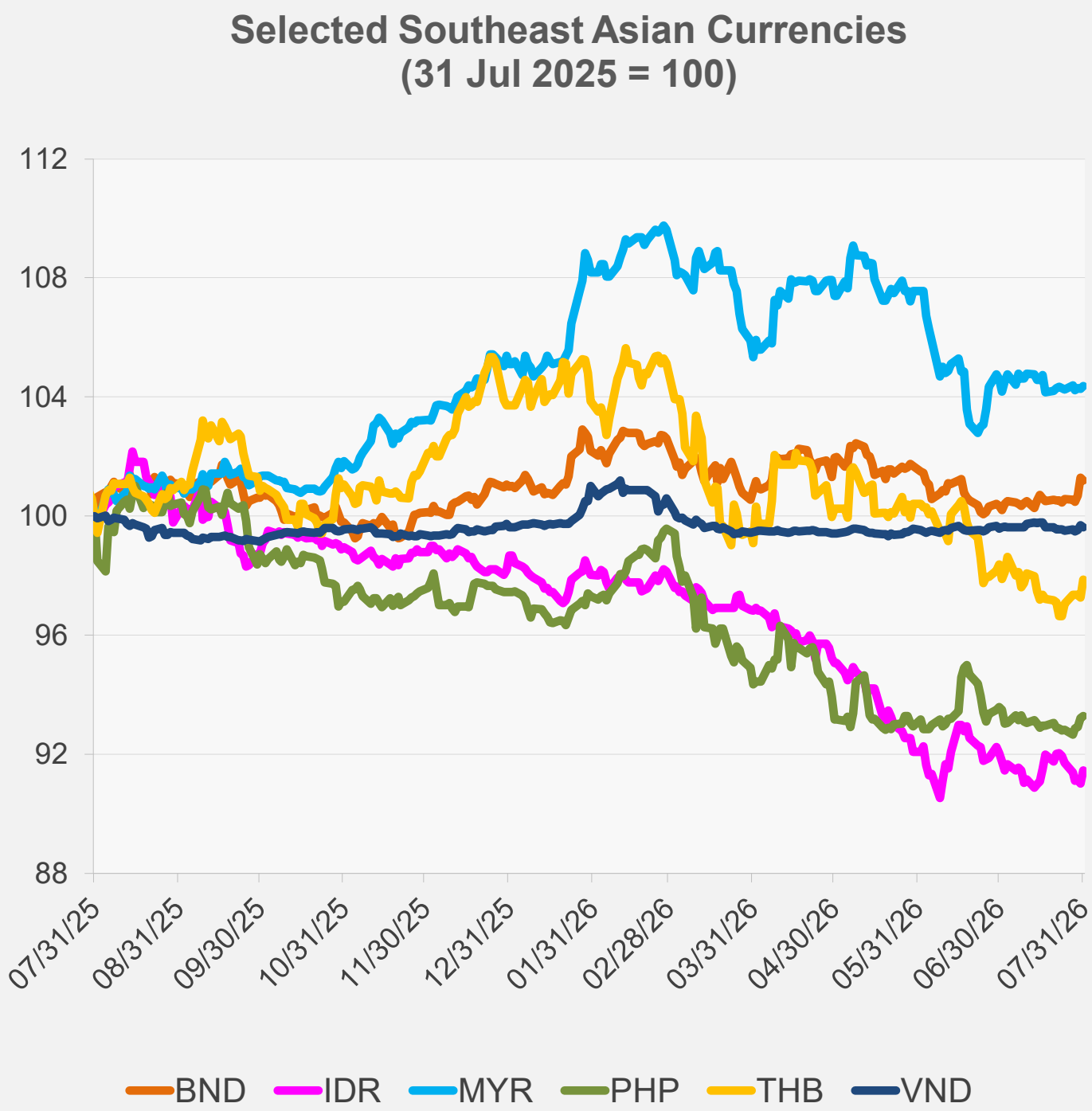


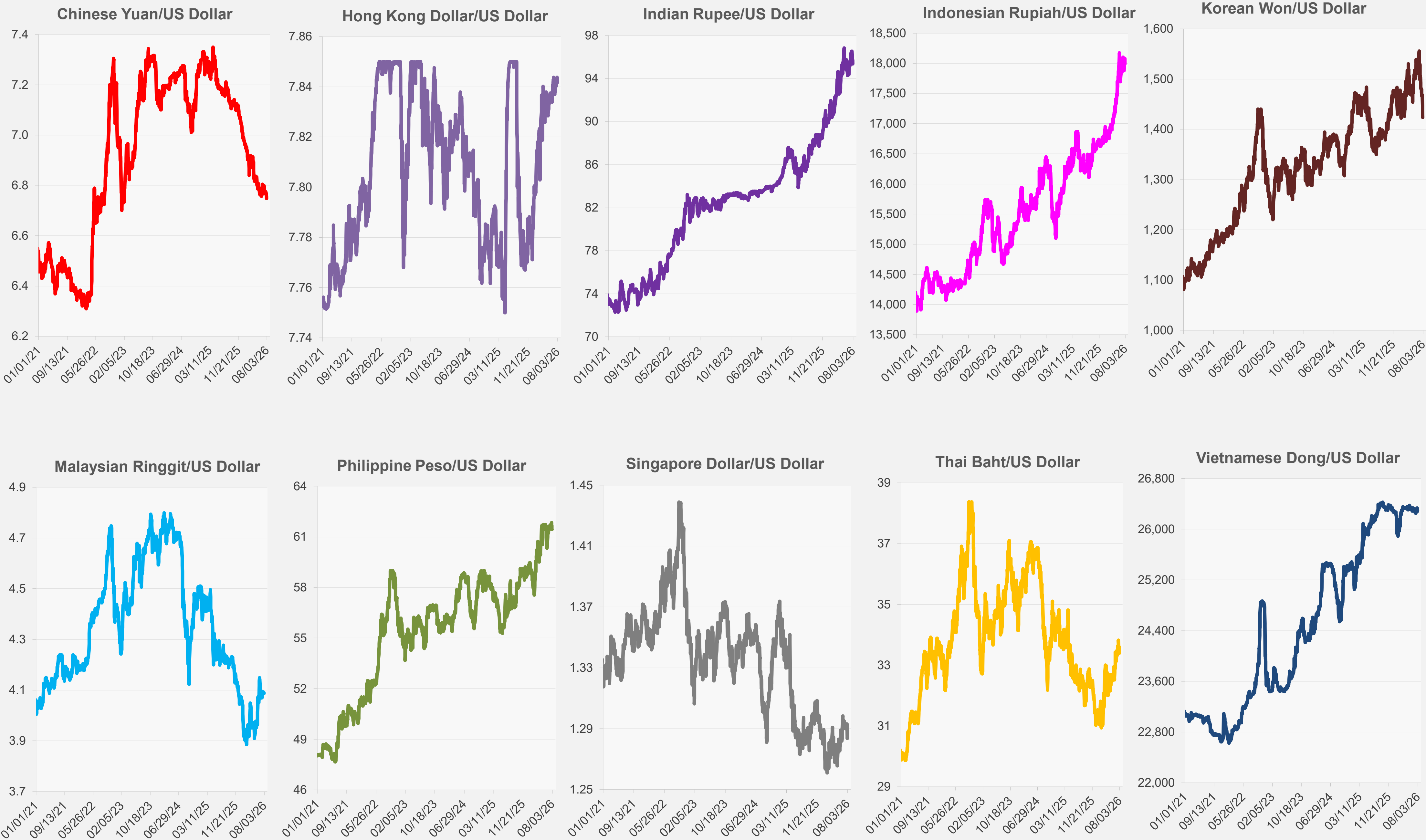
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	0.02	-2.04
Japanese yen (JPY)	160.21	2.20	-2.64
Bangladeshi taka (BDT)	123.70	-0.18	-1.17
Brunei dollar (BND)	1.28	-0.09	0.17
Chinese yuan (CNY)	6.75	0.13	3.57
Hong Kong dollar (HKD)	7.84	0.03	-0.74
Indian rupee (INR)	95.37	0.38	-5.65
Indonesian rupiah (IDR)	17,994.00	0.48	-7.33
Korean won (KRW)	1,424.00	0.94	1.05
Malaysian ringgit (MYR)	4.09	0.09	-0.70
Pakistan rupee (PKR)	277.77	0.01	0.84
Philippine peso (PHP)	61.43	0.08	-4.28
Singapore dollar (SGD)	1.28	-0.02	0.17
Sri Lanka rupee (LKR)	335.70	0.05	-7.77
Taipei,China NT dollar (TWD)	32.29	0.50	-2.64
Thai baht (THB)	33.39	0.62	-5.65
Vietnamese dong (VND)	26,300.50	-0.07	0.00



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



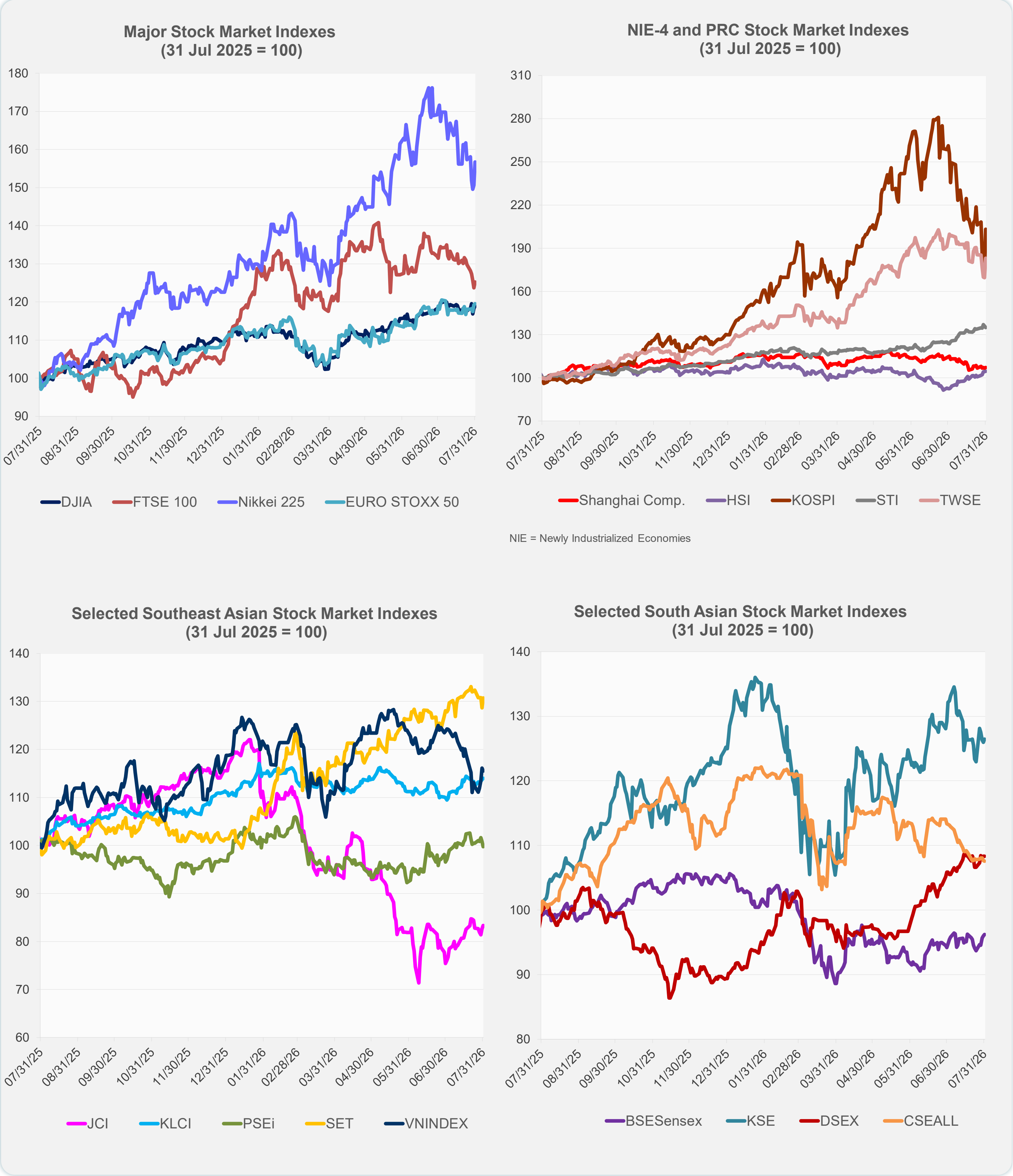
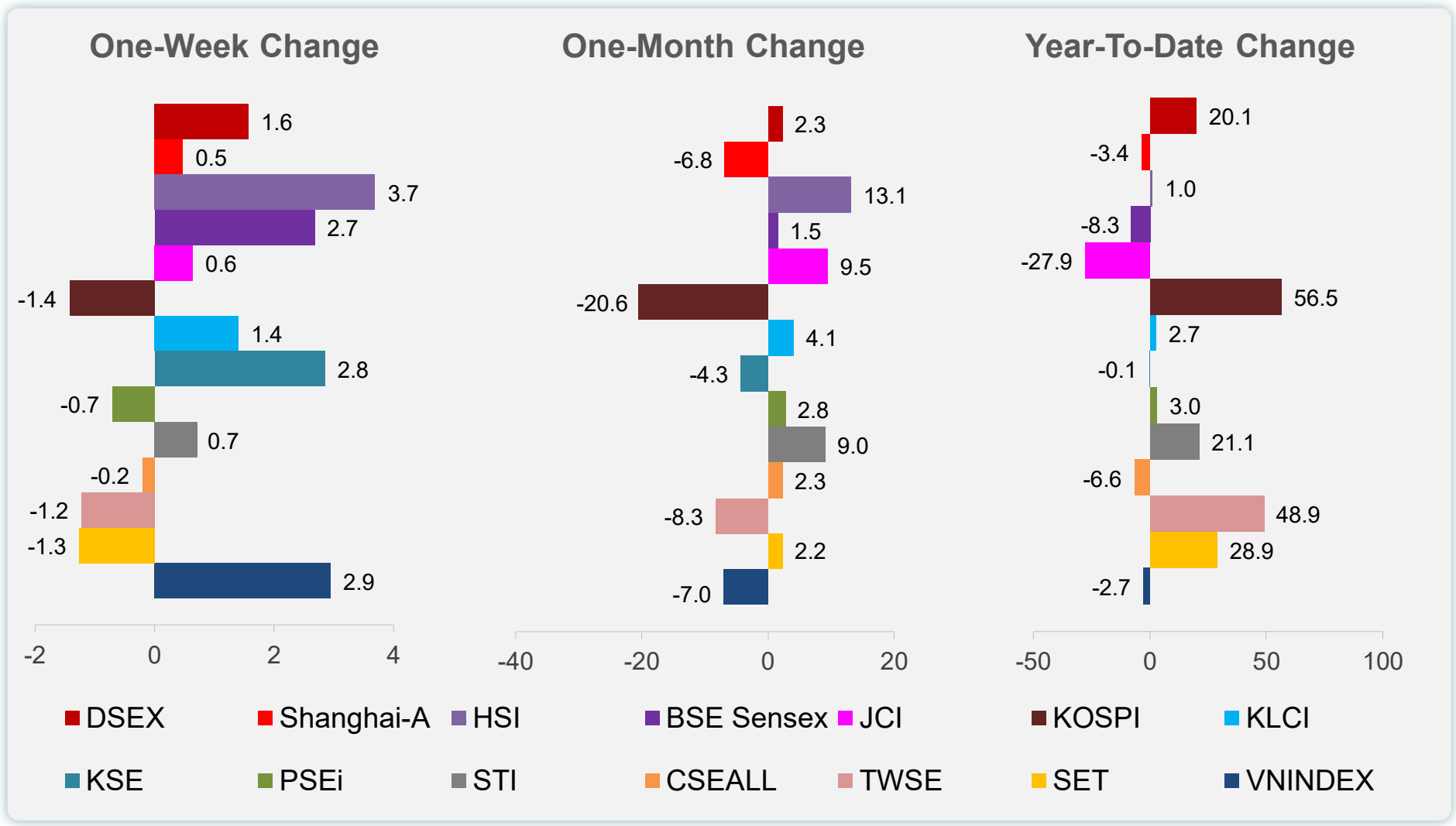
Source: Haver Analytics.

Daily Market Watch

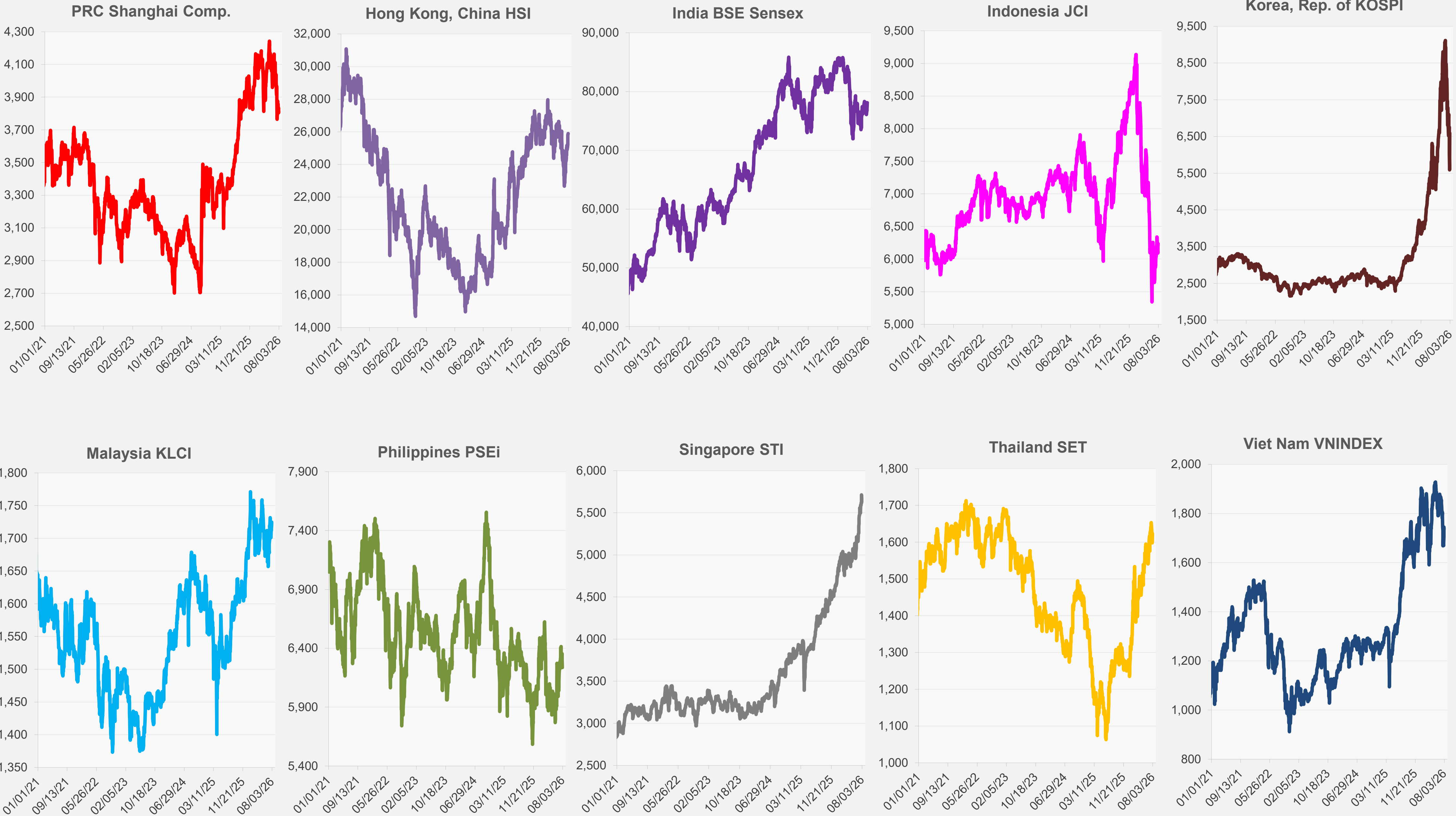
STOCK INDEXES

3 August 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,485.03	0.53	9.20
US NASDAQ	25,373.85	1.00	9.17
US S&P 500	7,489.72	0.70	9.41
UK FTSE 100	13,458.10	1.24	19.51
EURO STOXX 50	6,358.01	0.21	9.78
Japan NIKKEI 225	64,362.02	4.03	27.86
Bangladesh DSEX	5,895.58	0.00	20.06
PRC Shanghai Comp.	3,832.26	0.72	-3.44
Hong Kong, China HSI	25,884.43	0.10	0.99
India BSE Sensex	78,094.64	0.21	-8.33
Indonesia JCI	6,236.13	0.80	-27.88
Korea, Rep. of KOSPI	6,595.45	17.91	56.51
Malaysia KLCI	1,724.90	0.26	2.67
Pakistan KSE 100	176,284.30	0.40	-0.11
Philippines PSEi	6,236.44	-1.10	3.03
Singapore STI	5,628.50	-0.79	21.14
Sri Lanka CSEALL	21,129.21	-0.09	-6.61
Taipei,China TWSE	43,119.75	7.98	48.88
Thailand SET	1,623.64	1.60	28.89
Viet Nam VNINDEX	1,735.78	-0.51	-2.73



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

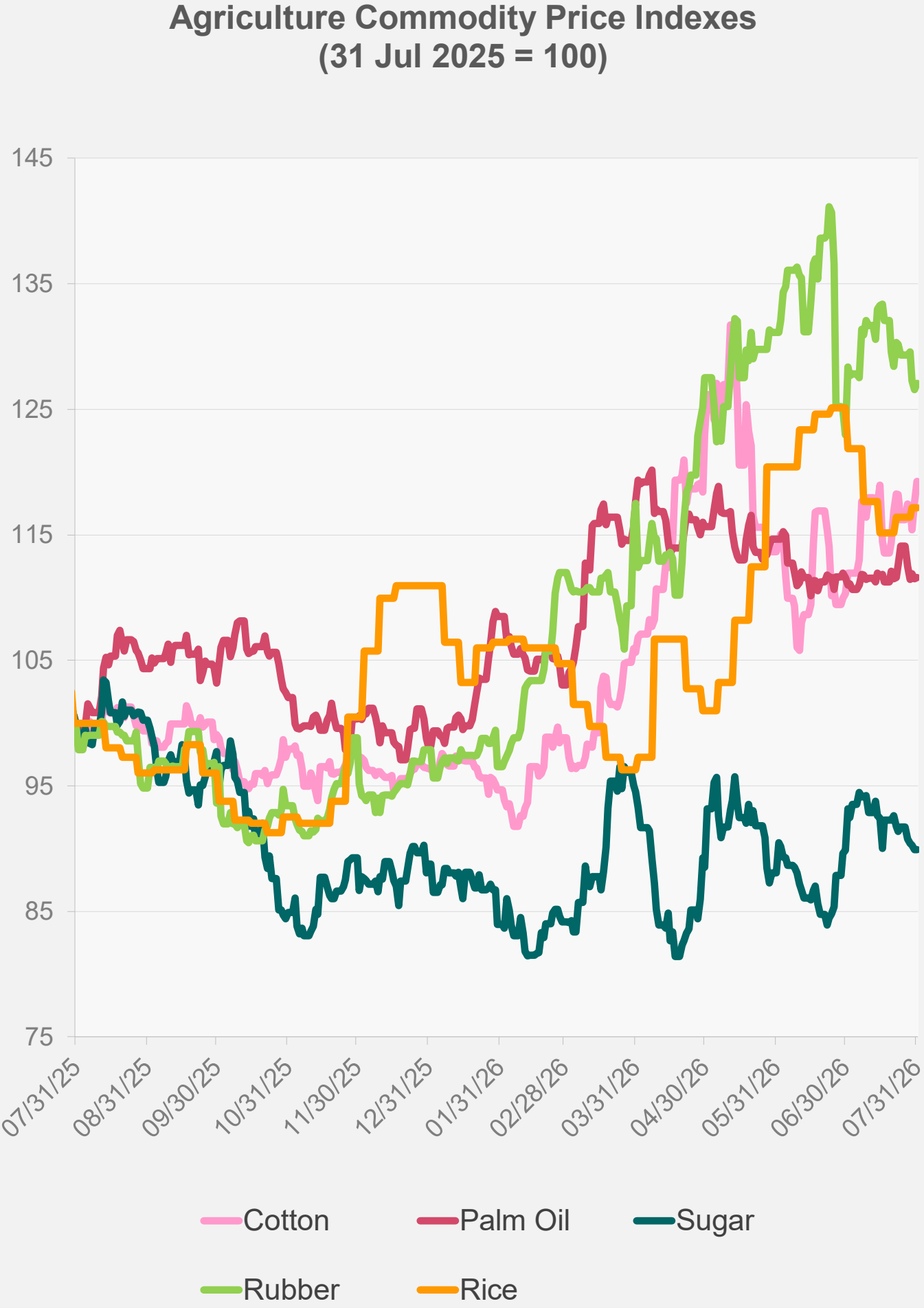
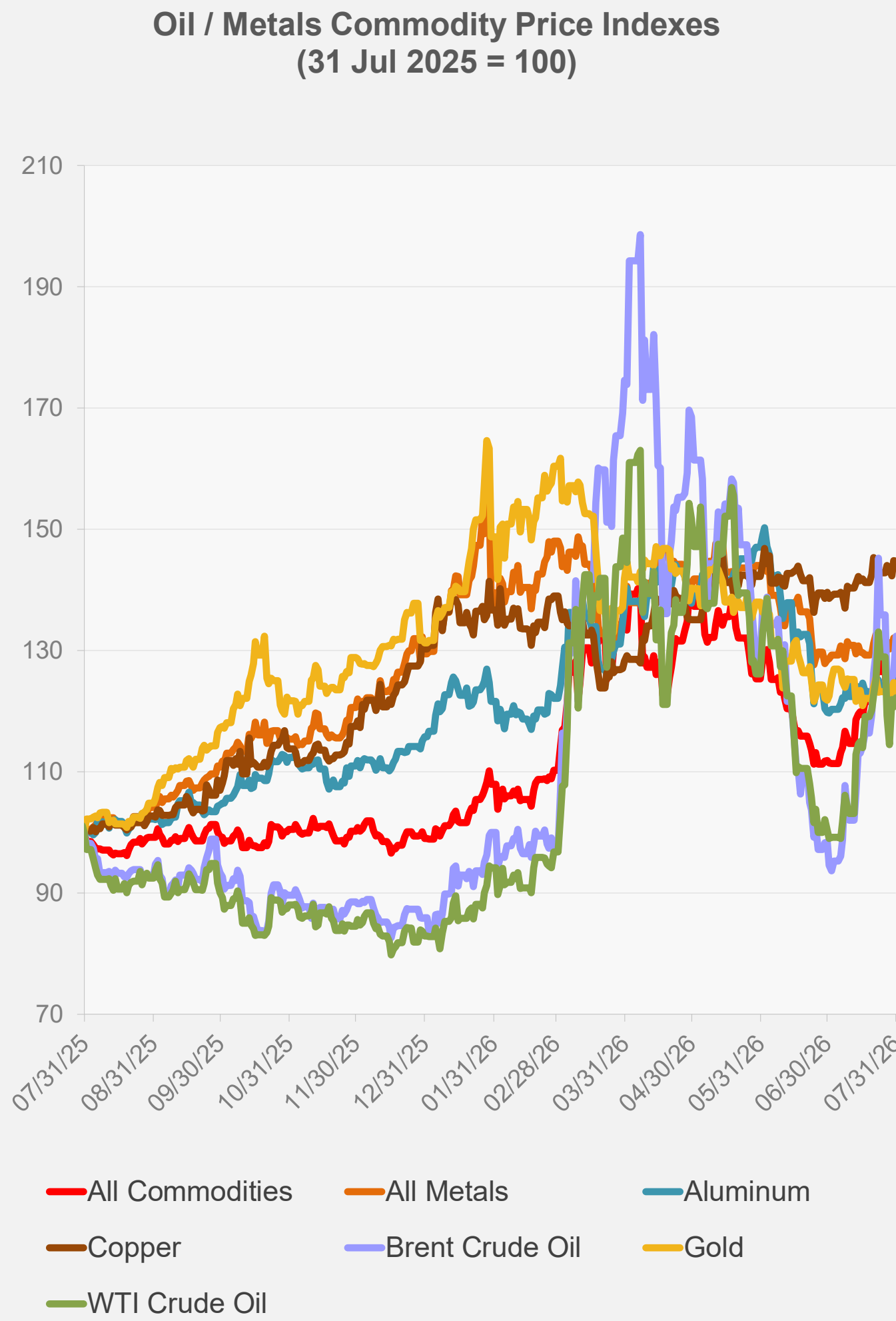
Daily Market Watch

COMMODITY PRICES

3 August 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	686.15	0.35	25.09
S&P All Metals	US\$	449.75	-0.66	1.35
Aluminum	US\$/metric ton	3,216.70	-0.38	8.38
Copper	US\$/metric ton	13,835.70	-0.06	11.10
Cotton	US cents/lb	76.75	1.44	23.75
Brent Crude Oil	US\$/barrel	96.22	4.67	54.09
WTI Crude Oil	US\$/barrel	84.67	1.29	47.46
Gold	US\$/troy oz	4,046.15	-1.40	-6.33
Palm Oil	US\$/metric tonne	1,100.83	0.10	13.65
Rice ¹	US\$/metric ton	471.00	0.00	5.61
Rubber ²	US\$/kg	279.00	0.36	29.77
Sugar	US cents/lb	14.98	0.00	1.28

¹ Latest closing price from 29 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.



- All Commodities

Aluminum

Cotton

WTI Crude Oil

Palm Oil

Rubber
- All Metals

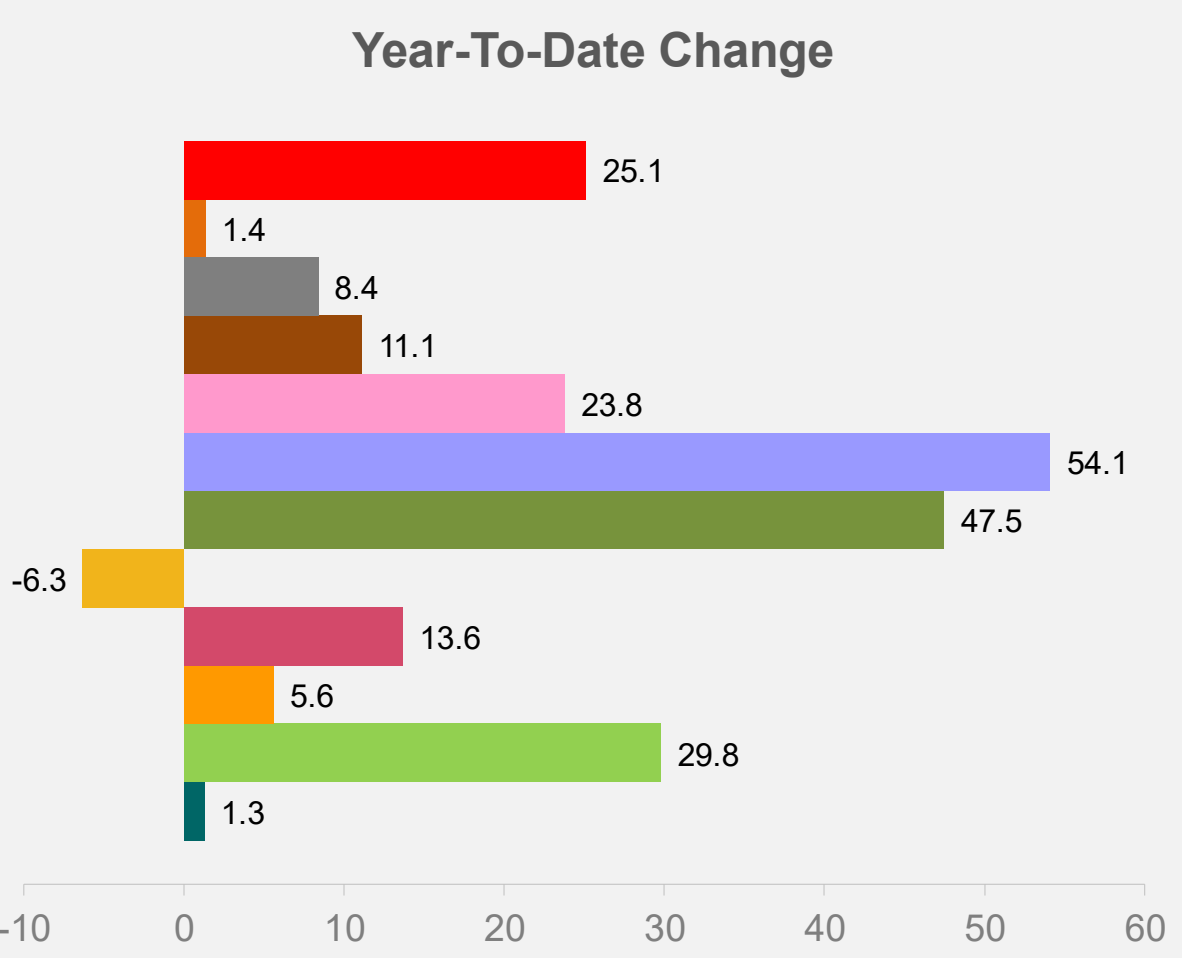
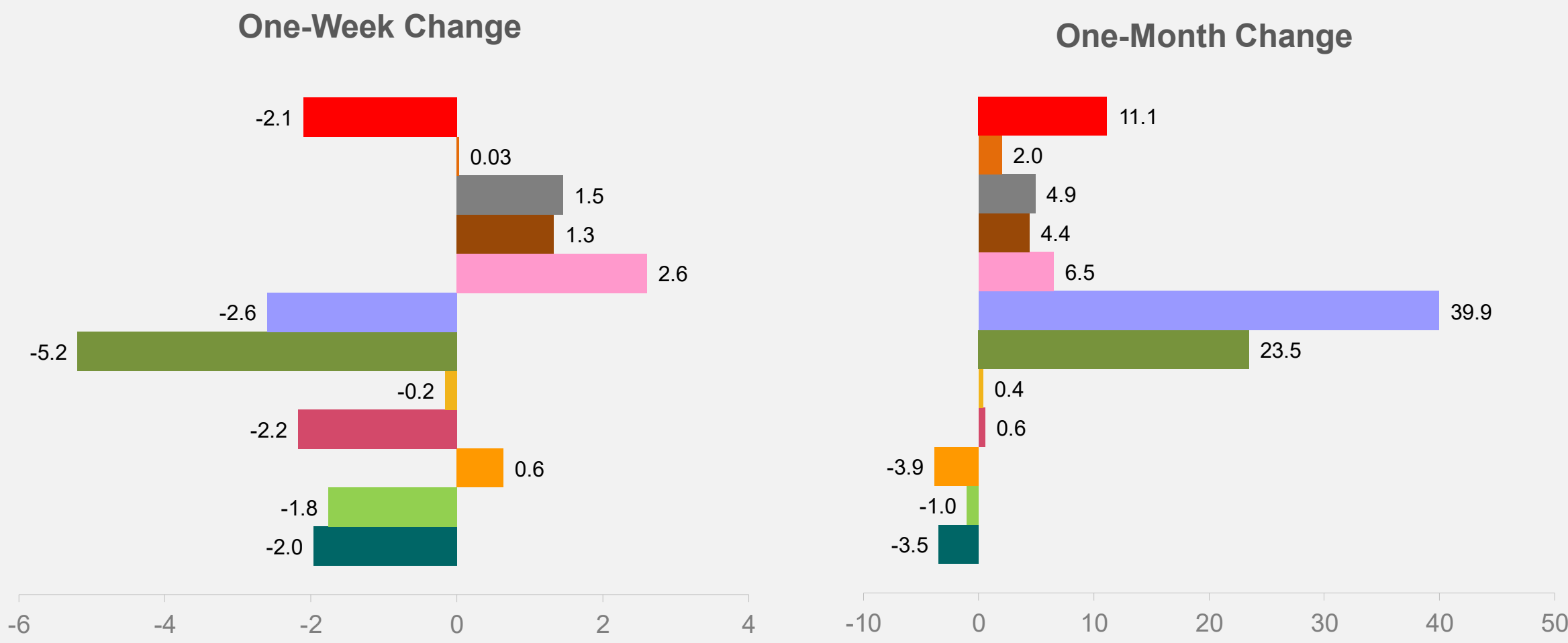
Copper

Brent Crude Oil

Gold

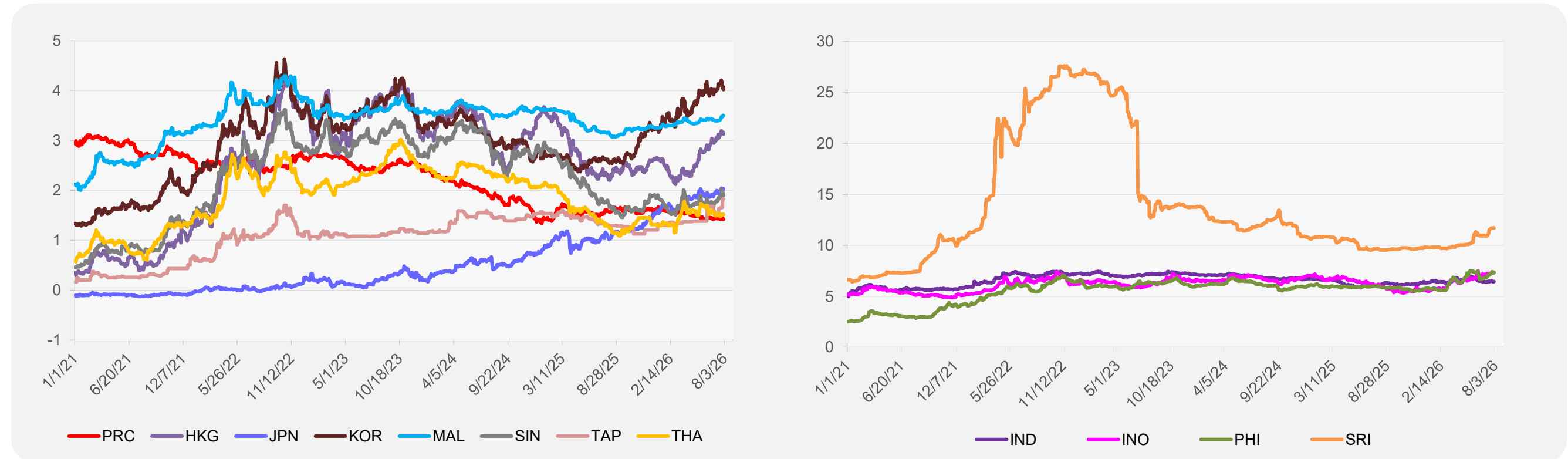
Rice

Sugar

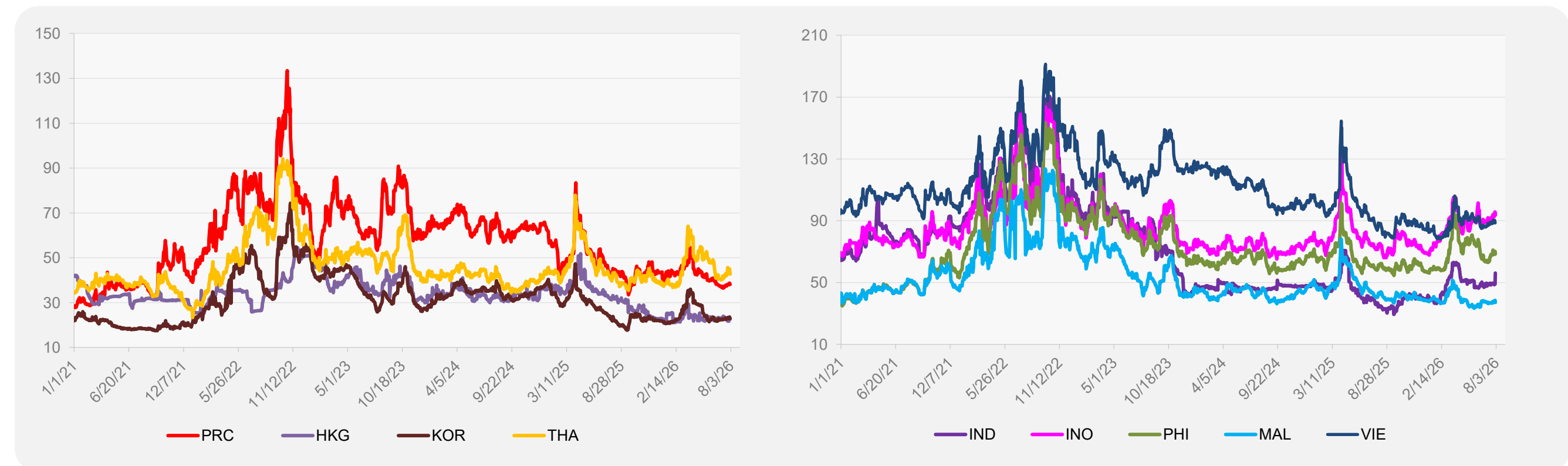


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.